I. Introduction

This guide is for users who have an Enterprise Identity Data Management (EIDM) account. This guide provides step-by-step instructions on how users can request a role to access the 'Physician Quality and Value Programs' application in the CMS Enterprise Portal using their existing EIDM account.

Note: <u>Do not</u> use this guide (1) if you have an active Individuals Authorized Access to the CMS Computer Services (IACS) account with a Physician Value – Physician Quality Reporting System (PV-PQRS) role or (2) if you do not have an EIDM account. Please visit http://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/Obtain-2013-QRUR.html to determine which guide you should use based on your needs.

- A. Before requesting a 'Physician Quality and Value Programs' role for your EIDM account, you will first need to determine which **one** of the following four user roles you want to request:
- **Security Official role:** The Security Official role allows the user to perform the following tasks on behalf of a group practice:
 - o Register the group practice to participate in the Physician Quality Reporting System (PQRS) Group Practice Reporting Option (GPRO);
 - Obtain the group practice's Mid-Year and Annual Quality and Resource User Report (QRUR), Supplemental QRUR, and PQRS Feedback Report;
 - o Submit an informal review request on behalf of the group practice; and
 - o Approve requests for the 'Group Representative' role in the EIDM.
- **Group Representative role:** The Group Representative role allows the user to perform the following tasks on behalf of a group practice:
 - o Register the group practice to participate in the PQRS GPRO;
 - o Obtain the group practice's Mid-Year and Annual QRUR, Supplemental QRUR, and PQRS Feedback Report; and
 - o Submit an informal review request on behalf of the group practice.

Note: Group practices are identified in the EIDM by their Medicare billing Taxpayer Identification Number (TIN). A group practice consists of **two or more eligible professionals** (as identified by their National Provider Identifier [NPI]) that bill under the TIN. To find out if a group practice is already registered in the EIDM and who is the group practice's Security Official, please contact the QualityNet Help Desk and provide the group practice's TIN and the name of the group practice.

- **Individual Practitioner role:** The Individual Practitioner role allows the user to perform the following tasks on behalf of a solo practitioner:
 - Obtain the solo practitioner's Mid-Year and Annual QRUR, Supplemental QRUR, and PQRS Feedback Report;
 and
 - o Approve requests for the 'Individual Practitioner Representative' role in the EIDM.
- **Individual Practitioner Representative role:** The Individual Representative role allows the user to perform the following task on behalf of the solo practitioner:
 - Obtain a solo practitioner's QRUR, Supplemental QRUR and PQRS Feedback Report.

Note: Solo Practitioners are identified in the EIDM by their Medicare billing TIN and rendering NPI. A solo practitioner consists of **only one eligible professional** (as identified by the NPI) that bills under the TIN. To find out if a solo practitioner is already registered in the EIDM and who is the solo practitioner's Individual Practitioner, please contact the QualityNet Help Desk and provide the solo practitioner's TIN and the name of the solo practitioner.

Information about registering to participate in the PQRS GPRO and obtaining QRURs is available at http://www.cms.gov/PhysicianFeedbackProgram.

B. Please gather the following information before you begin the process for requesting a 'Physician Quality and Value Programs' user role:

• Security Official:

Organization Information: Group practice's Medicare billing TIN, Legal Business Name, Rendering NPIs for two different eligible professionals who bill under the TIN and their corresponding individual Provider Transaction Access Numbers (PTANs) (do not use the GROUP NPI or GROUP PTAN), Address, City, State, Zip Code, and Phone Number.

• Group Representative:

o **Organization Information:** Group practice's Medicare billing TIN; or the Legal Business Name and the State; or the Legal Business Name and the Street Address.

• Individual Practitioner:

 Professional Information: Solo practitioner's First Name, Solo practitioner's Last Name, Legal Business Name, Solo practitioner's Medicare billing TIN, Solo practitioner's rendering NPI and the corresponding individual PTAN (*do not use the GROUP NPI or GROUP PTAN*), Address, City, State, Zip Code and Phone Number.

• Individual Practitioner Representative:

- o **Professional Information:** Solo practitioner's Medicare billing TIN; or the Legal Business Name, and the State; or the Legal Business Name and the Street Address.
- C. <u>Step-by-Step Instructions:</u> You have **twenty-five (25) minutes** to complete each screen (unless a different time is noted on the screen). Otherwise, you will lose all of the information you entered and will need to start the process again.

II. Questions

For questions related to setting up an EIDM account, please contact the QualityNet Help Desk at:

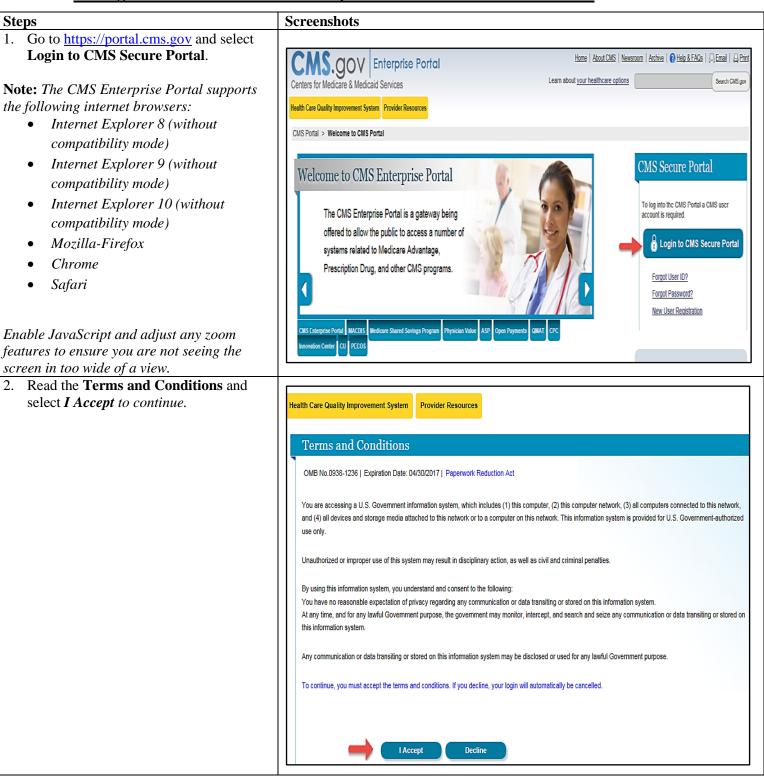
- Monday Friday: 8:00 am 8:00 pm EST
- Phone: (866) 288-8912 (TTY 1-877-715-6222)
- Email: qnetsupport@hcqis.org

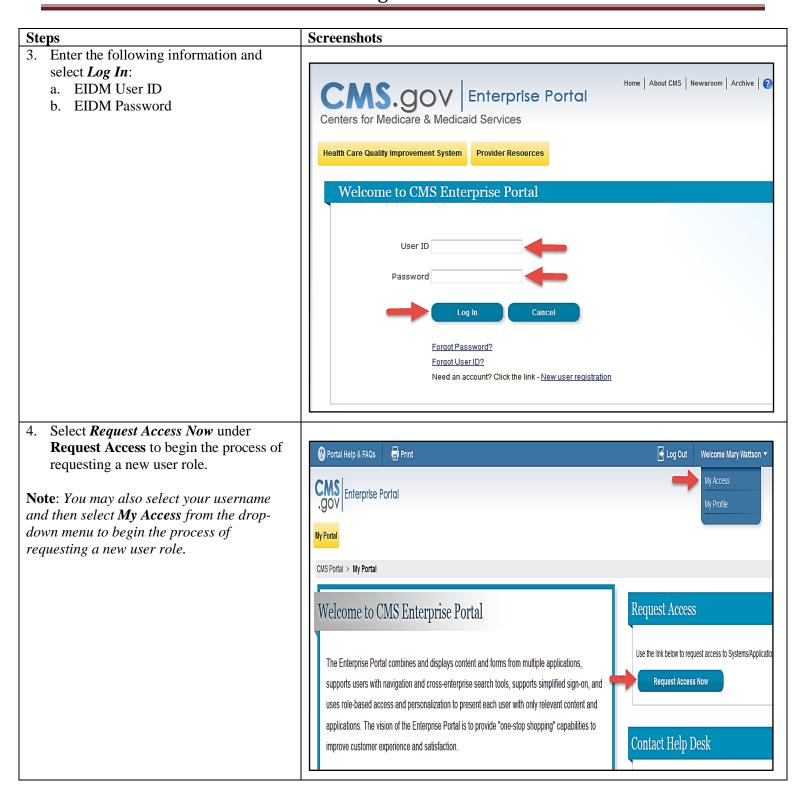
For additional information on how to sign up for a new EIDM account and how to request a role to access the 'Physician Quality and Value Programs' application using the EIDM, please visit http://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/Obtain-2013-QRUR.html.

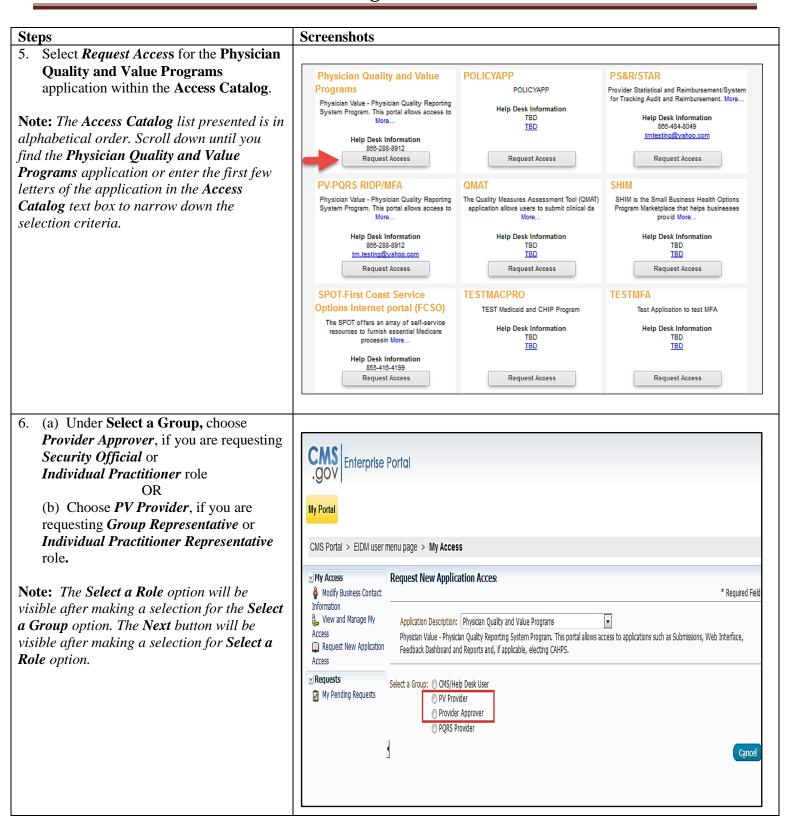
III. Table of Content

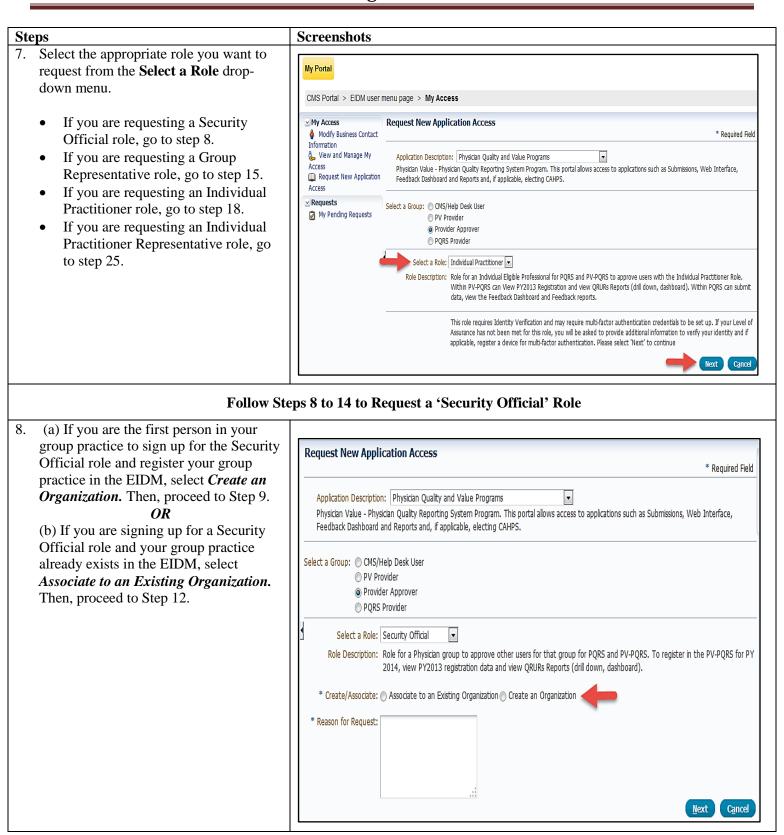
	Section Name	Page Number
I.	Introduction	1
II.	Questions	2
III.	Table of Content	3
IV.	Getting Started	4
	a) Requesting a Security Official Role	7
	b) Requesting a Group Representative Role	13
	c) Requesting an Individual Practitioner Role	15
	d) Requesting an Individual Practitioner Representative Role	21
V.	Completing the Multi-Factor Authentication (MFA)	23

IV. Getting Started - Please follow each step listed below unless otherwise noted.





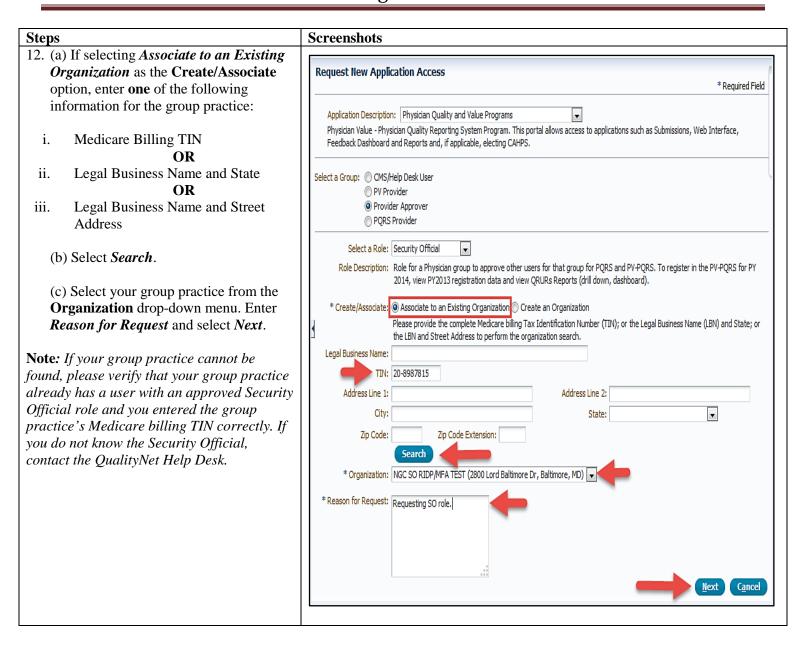


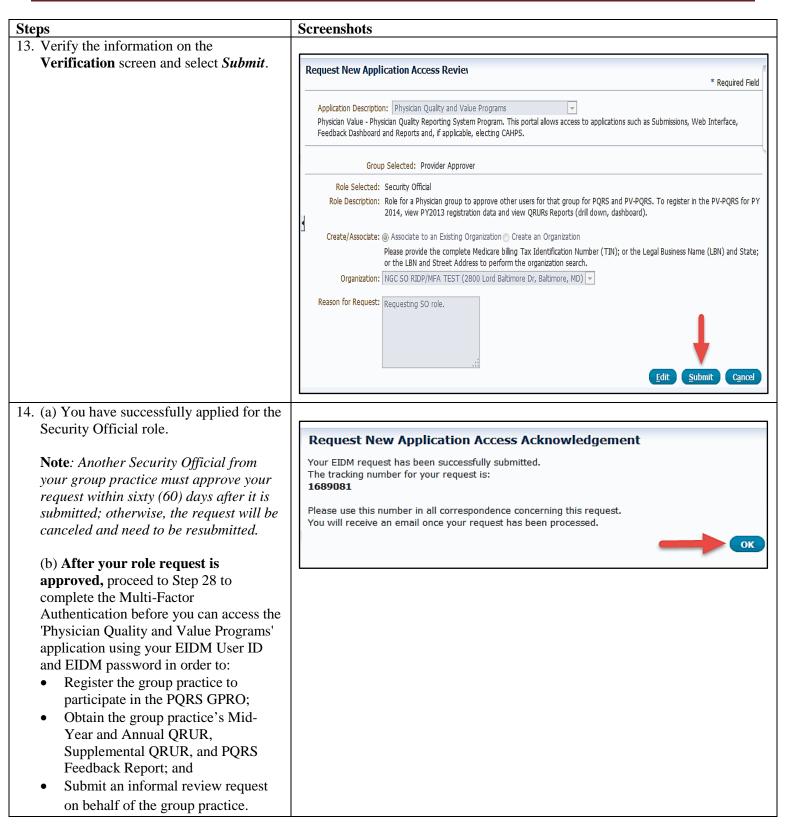


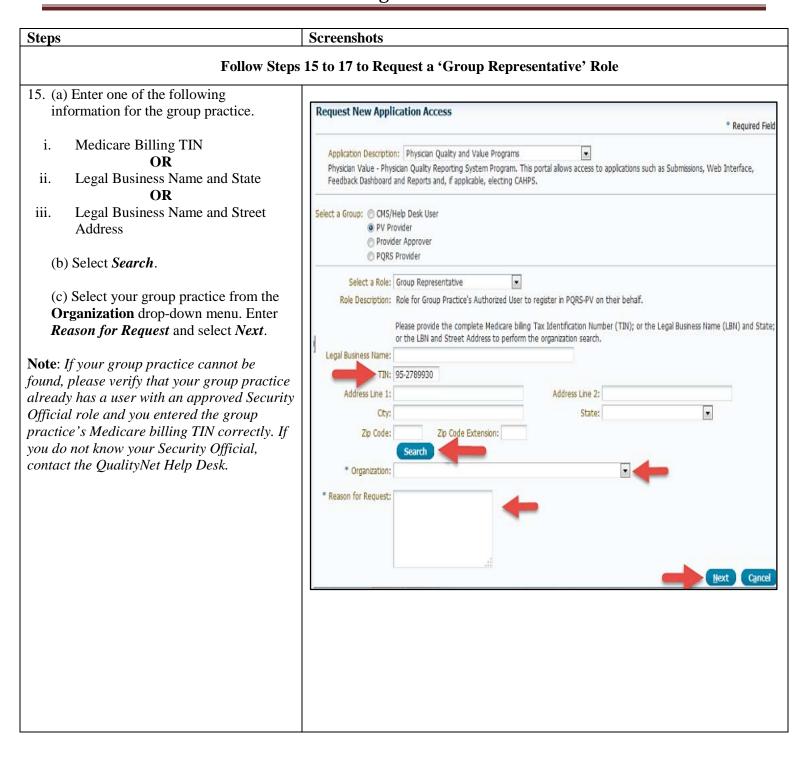
Steps	Screenshots
9. If selecting <i>Create an Organization</i> as	
the Create/Associate option, enter the	Select a Role: Security Official ▼
following required information for the group practice:	Role Description: Role for a Physician group to approve other users for that group for PQRS and PV-PQRS. To register in the PV-PQRS for PY 2014, view PY2013 registration data and view QRURs Reports (drill down, dashboard).
 Medicare Billing TIN Legal Business Name NPI 1 PTAN 1 NPI 2 PTAN 2 Address City State Zip Code Phone Number 	* Create/Associate: Associate to an Existing Organization * TIN: Group Unique Identifier: ACO Parent TIN: * Legal Business Name: * NPI 1: * PTAN 1: * PTAN 2: * PTAN 2:
	NPI 3:
• Reason for Request Select <i>Next</i> .	PTAN 3:
	* Address Line 1: Address Line 2:
Note : In this section, enter your group	* City: * State: •
practice's Medicare billing TIN; enter	* Zip Code: Zip Code Extension:
rendering NPIs for two different eligible	Country: United States
professionals who bill under the TIN (do not	* Phone Number: Extension:
use the group NPI) and enter their	
corresponding individual PTANs (do not use	Fax Number:
the group PTAN); and enter the remaining	Email:
required information.	Website:
Example: Healthy Clinic with Medicare billing TIN 74-7575757 has ten eligible professionals in the group. Enter the rendering NPI and individual PTAN combinations for two of the eligible professionals: Dr. Smith and Dr. Beaver.	*Reason for Request: Next Cancel
 Dr. Smith's rendering NPI is 4545454545 and the corresponding individual PTAN is G67676766. Note: PTANs are alphanumeric therefore, enter the alpha characters. Dr. Beaver's rendering NPI is 2525252525 and the corresponding individual PTAN is 0012789456. 	

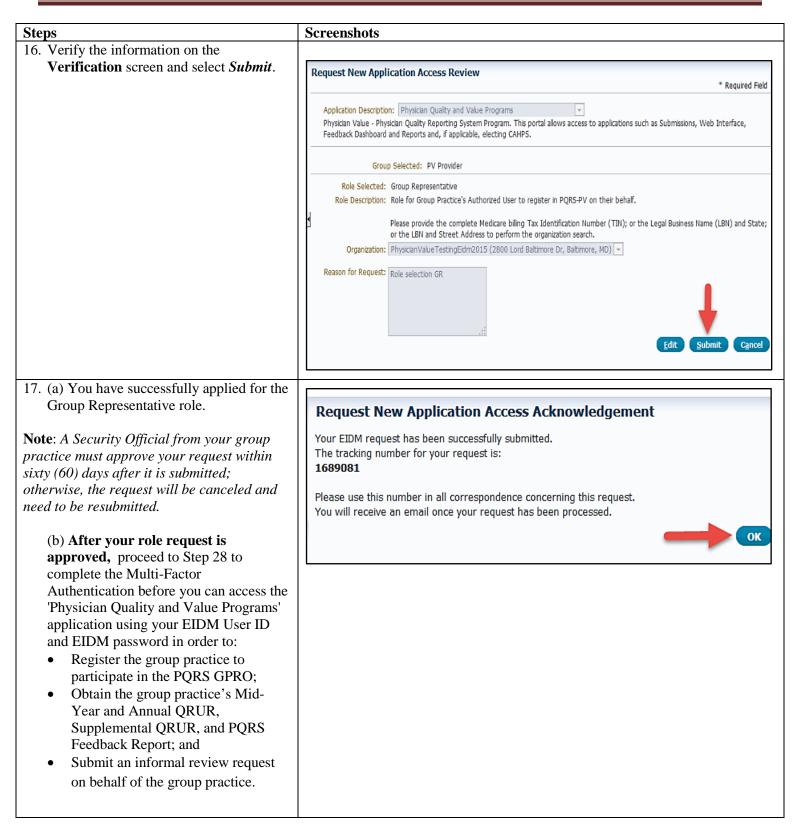
Steps	Screenshots
Note: All leading zeros in the PTAN should	
be entered.	
10. Verify the information on the	
Verification screen and select Submit.	Address 1: 1001 Test
	Address 2:
	City: Baltimore
	State/Territory: Maryland ▼
	Zip Code: 21209 Zip Code Extension:
	Phone
	Company Phone Number: 301-977-2015 Extension:
	Office Phone Number: 301-977-2015 Extension:
	Create/Associate: Associate to an Existing Organization Create an Organization
	TIN: 73-1579452
	Group Unique Identifier:
	ACO Parent TIN:
	Legal Business Name: MDM GSO 06252015
	NPI 1: 1003003831
	PTAN 1: 1316049141
	NPI 2: 1003003831
	PTAN 2: 731579452
	NPI 3:
	PTAN 3:
	Address Line 1: 10001 Address Line 2:
	City: Baltimore State: Maryland ▼
	Zip Code: 21211 - Zip Code Extension:
	Country: United States Phone Number: 312-345-4567 Extension:
	Phone Number: 312-345-4567 Extension:
	Email:
	Website:
	Reason for Request: PV
	Edit Submit Cancel

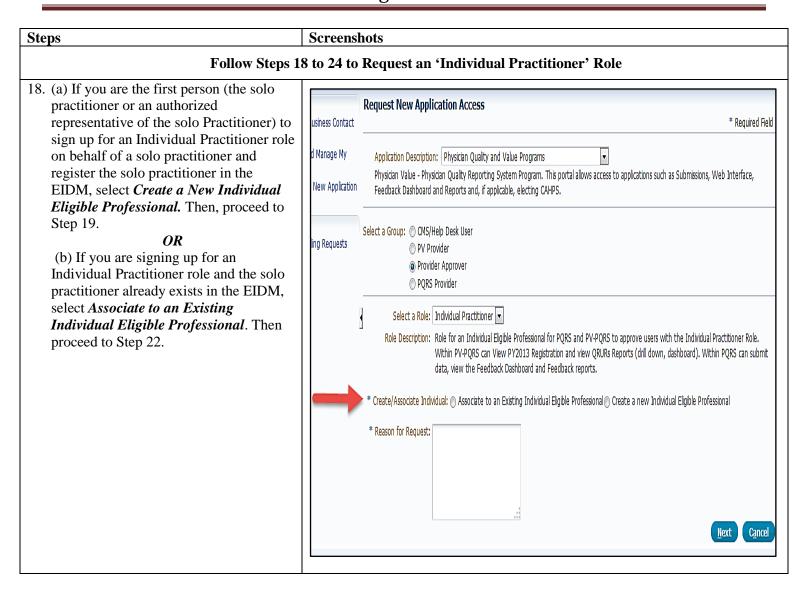
Steps Screenshots 11. (a) You have successfully applied for the Security Official role. Request New Application Access Acknowledgement Your EIDM request has been successfully submitted. (b) If your role request is The tracking number for your request is: automatically approved, proceed to Step 28 to complete the Multi-Factor Authentication before you can access the Please use this number in all correspondence concerning this request. 'Physician Quality and Value Programs' You will receive an email once your request has been processed. application using your EIDM User ID and EIDM password in order to: Register the group practice to participate in the PQRS GPRO; Obtain the group practice's Mid-Year and Annual QRUR, Supplemental QRUR, and PQRS Feedback Report; and Submit an informal review request on behalf of the group practice. A confirmation *E-mail* will be sent shortly after the submission confirmation message. **Note:** *You have three* (3) *attempts to enter* two valid NPI/PTAN combinations for two different eligible professionals who bill under the TIN. If the information is a confirmed match, the request will be automatically approved. If you exceed these attempts, your request will be sent to the QualityNet Help Desk for manual approval. The QualityNet Help Desk will contact you for further assistance within two (2) business days.



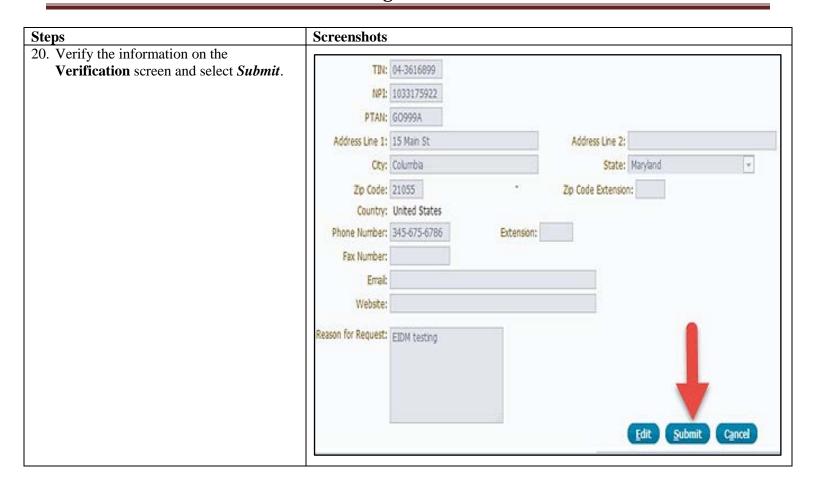








Select a Role Individual Practitioner Select a Role Individual Freshoot Individual Practitioner Role Description Role for an abrilding Professional for PQRS and Practitioner Role Description Role for an abrilding Professional for PQRS and Practitioner Role Description Role for an abrilding Professional for PQRS and Practitioner Role Description Role for an abrilding Professional for PQRS and Practitioner Role Description Role for an abrilding Professional Select a Role Individual Eligible Professional Select a Role Individual Practitioner Select a Role In	Stens	Screenshots
<u>Next</u> Cancel	Eligible Professional as the Create/Associate Individual option, enter the following required information for the solo practitioner: Individual Eligible Professional's (Solo Practitioner's) First Name Individual Eligible Professional's (Solo Practitioner's) Last Name Legal Business Name Medicare Billing TIN Rendering NPI Individual PTAN Address City State Zip Code Phone Number Reason for Request Select Next. Note: In this section, enter the solo practitioner's Medicare billing TIN, rendering NPI, and the corresponding individual PTAN (do not use the GROUP NPI or GROUP PTAN); and enter the remaining required information. Note: PTANs are alphanumeric therefore, enter the alpha characters. All leading zeros	Role Description: Role for an Individual Eligible Professional for PQRS and PV-PQRS to approve users with the Individual Practitioner Role. Within PV-PQRS can View PV2013 Registration and view QRURs Reports (drill down, dashboard). Within PQRS can submit data, view the Feedback Dashboard and Feedback reports. * Create/Associate Individual: ① Associate to an Existing Individual Eligible Professional Individual Eligible Professional's First Name: Individual Eligible Professional's First Name: * Individual Eligible Professional's State Name: * Legal Business Name: * PTAN: * Address Line 1: * Address Line 2: * State: * Prone Number: Country: United States * Phone Number: Extension: Extension: Fax Number: Email: Website: * Reason for Request:



Steps

- 21. (a) You have successfully applied for the Individual Practitioner role.
 - (b) After your role request is automatically approved, proceed to Step 28 to complete the Multi-Factor Authentication before you can access the 'Physician Quality and Value Programs' application using your EIDM User ID and EIDM password in order to:
 - Obtain the solo practitioner's Mid-Year and Annual QRUR, Supplemental QRUR, and PQRS Feedback Report; and
 - Approve request for the 'Individual Practitioner Representative' role in the EIDM.

A confirmation E-mail will be sent shortly after the submission confirmation message.

Note: You have three (3) attempts to enter the valid NPI/PTAN combinations for eligible professionals who bill under the TIN. If the information is a confirmed match, the request will be automatically approved. If you exceed these attempts, your request will be sent to the QualityNet Help Desk for manual approval. The QualityNet Help Desk will contact you for further assistance within two (2) business days.

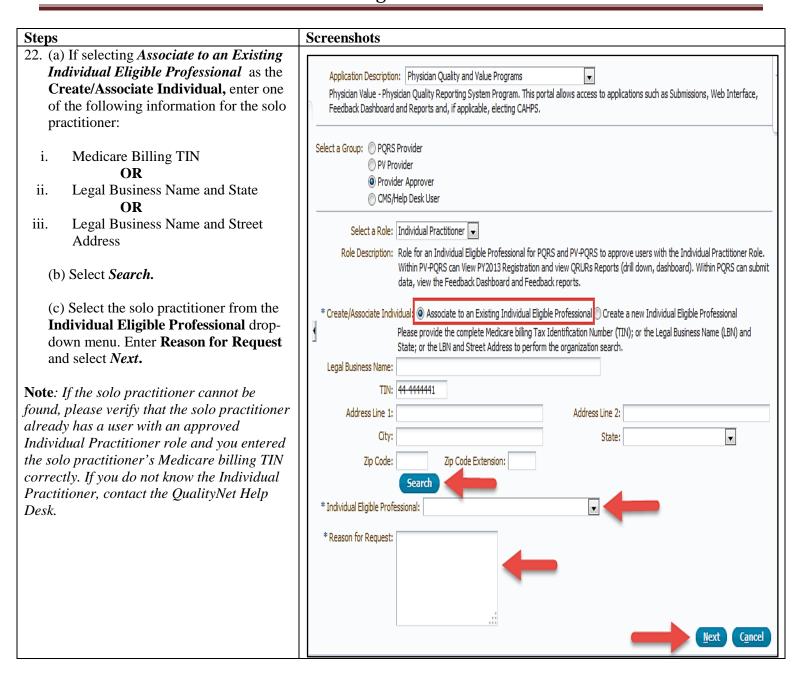
Screenshots

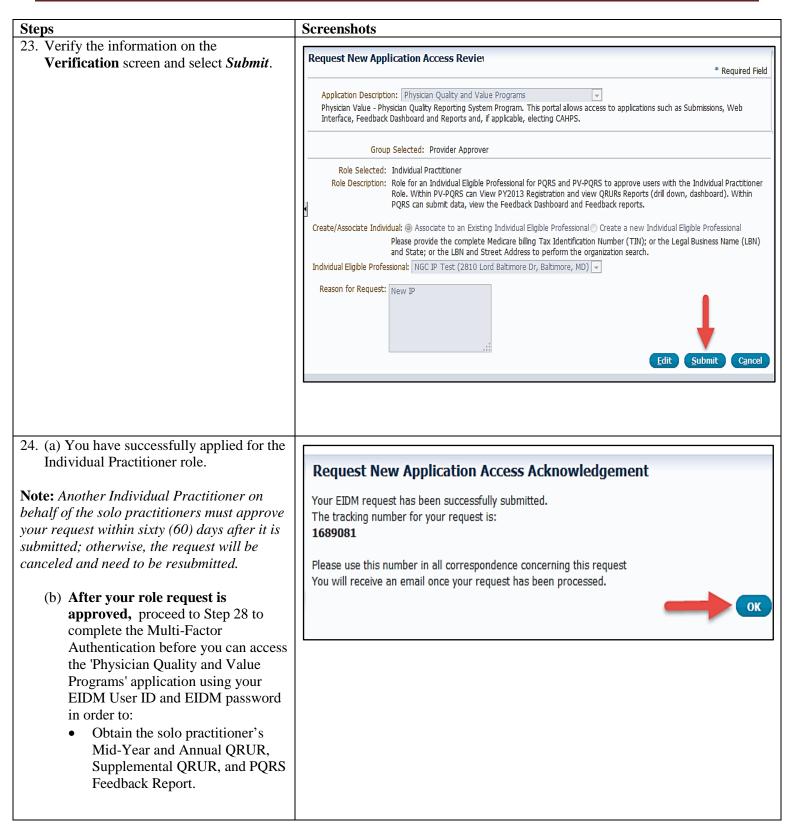
Request New Application Access Acknowledgement

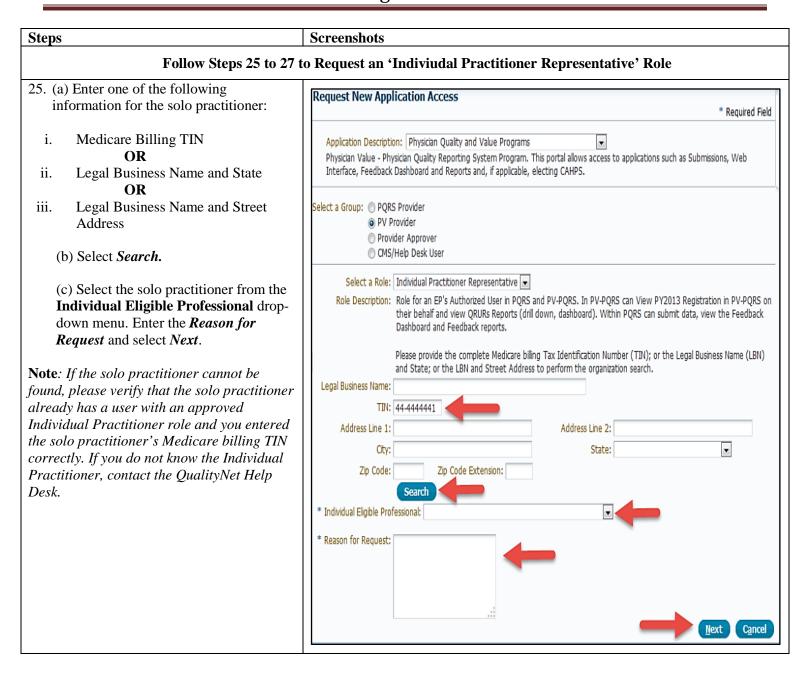
Your EIDM request has been successfully submitted. The tracking number for your request is: 1689081

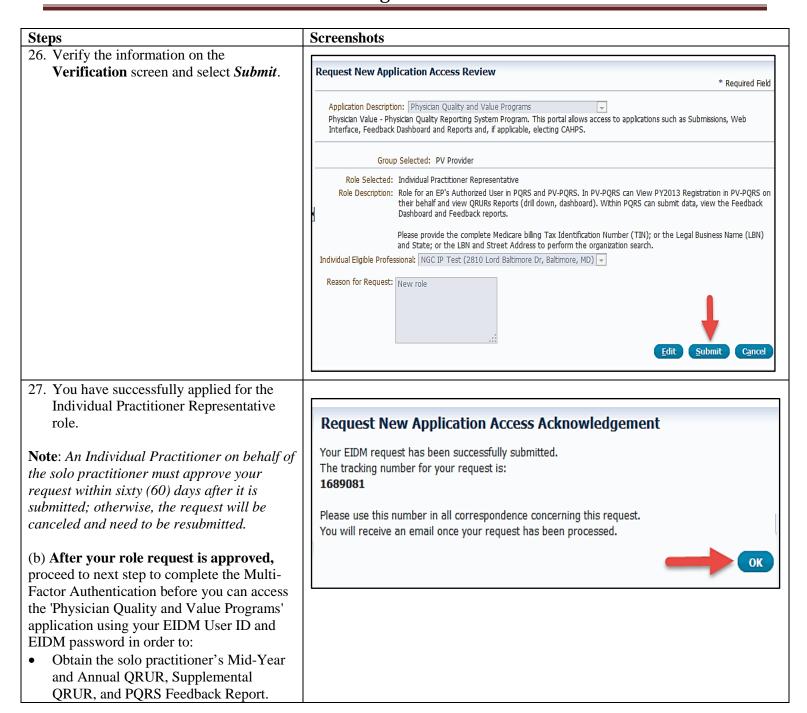
Please use this number in all correspondence concerning this request. You will receive an email once your request has been processed.



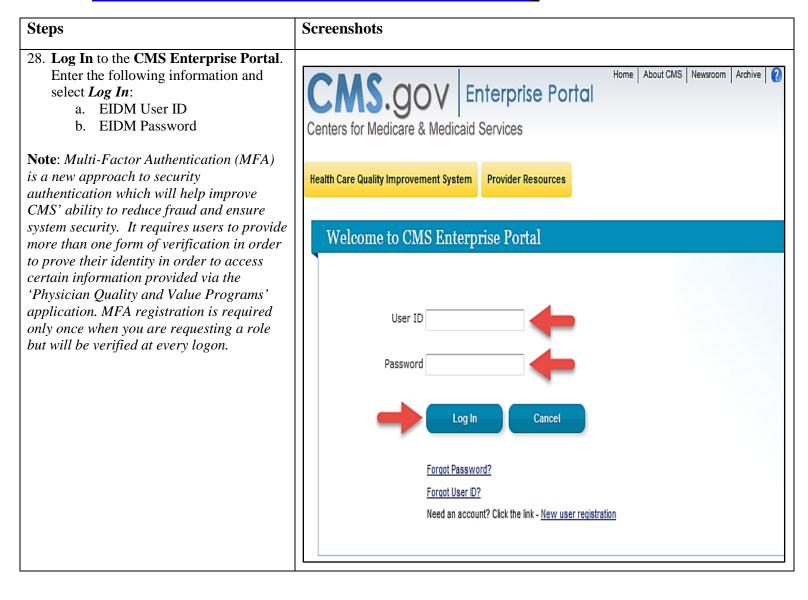


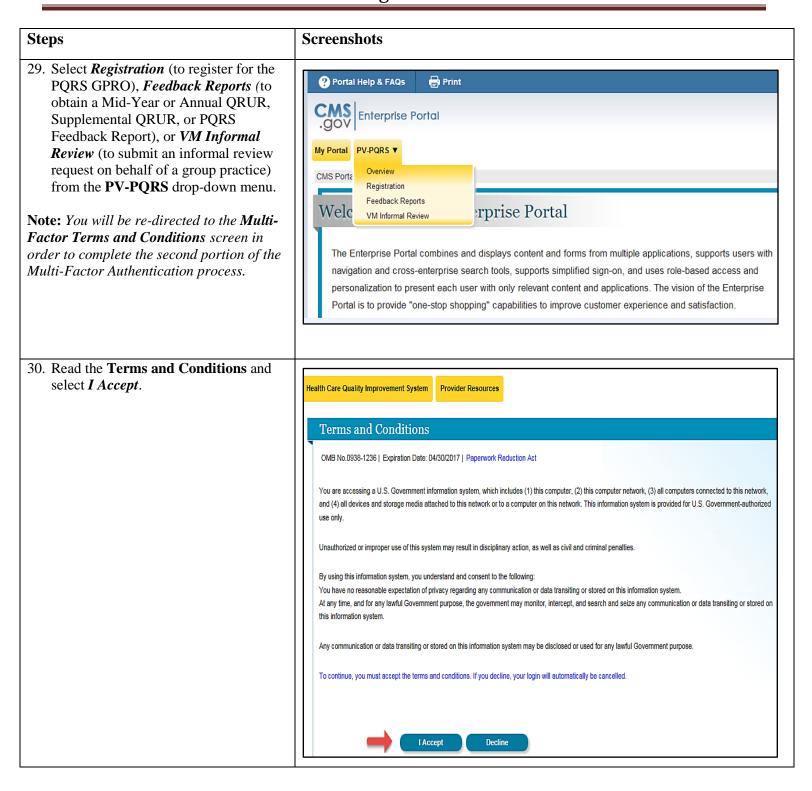


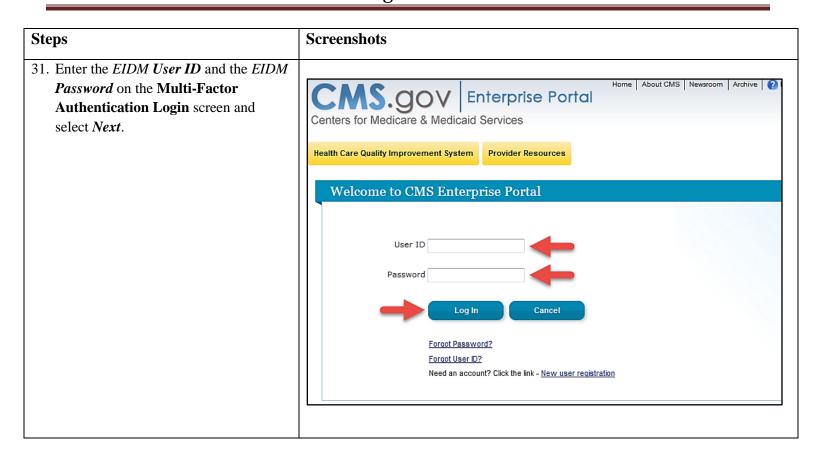




V. Completing the Multi-Factor Authentication (MFA) – Multi-Factor Authentication will need to be completed each time you log into the CMS Enterprise Portal. Additional information on how the MFA process works can be found at http://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/PhysicianFeedbackProgram/Obtain-2013=QRUR.html.







Steps Screenshots 32. (a) Select the *Credential Type* for the drop-down menu and then select **Send** Home | About CMS | Newsroom | Archive | ? Help & FAQs | Email | Print to receive a **Security Code**. CMS.gov Enterprise Portal **Note**: You previously registered to complete the MFA process. Please ensure that you Health Care Quality Improvement System Provider Resources select the same Credential Type you selected when registering for the MFA Welcome to CMS Enterprise Portal process. If you select a different Credential Type, you will receive an error message **Enter Security Code** stating you did not register to complete A security code is required to access this page. When you originally requested access to this application the system required you to set up a Phone, MFA using the selected option and you will Computer, or E-mail in order to retrieve a security code for Multifactor Authentication (MFA). If you did not complete the Multi-Factor Authentication (MFA) registration process, please select 'My Access' from the 'CMS Portal Home' page. Then, follow the necessary steps to complete be unable to proceed. If you may have the role request process. If you have completed the MFA set up process but are now having issues retrieving a security code please contact your application's help desk. forgotten the **Credential Type** you selected, you may (1) retrieve the E-mail received To retrieve a security code, please select the same credential type that you originally selected when first requesting access to the application from the drop down box(SMS,IVR or OTP). When entering the security code please enter it promptly as the code will expire for security purposes. upon successfully registering for MFA or If you selected the E-mail One Time Password (OTP) option when you requested access to your application, please select that same credential type (2) navigate to **My Profile** and below to receive a security code via E-mail. The security code will be e-mailed to the e-mail address on your profile within 5 minutes. When entering select Remove Your Phone or the security code, please enter it promptly, as the security code will expire after 30 minutes or after it is used successfully the first time. **Computer** for this information. Credential Type E-mail - One Time Password (OTP) Selecting Remove Your Phone or Phone/Tablet/PC/Laptop Security Code (VIP Text Message - Short Message service (SMS) Computer will display the Credential Type Token) Voice Message - Interactive Voice Response(IVR) you selected to complete the MFA process. (b) Enter the Security Code (VIP *Token*) and then select *Log In*. **Note:** You will have thirty (30) minutes to retrieve and enter the Security Code. If you are unable to enter the code within thirty (30) minutes, then the code will expire and you will need to request a new Security Code. 33. The Multi-Factor Authentication process is now complete. You will be redirected to your initial selection (Registration, Feedback Reports, or VM Informal Review [for group practices only]) within the PV-PQRS drop-down menu.